

Interacting with a Quote (as a Customer)

This is a view of the dashboard as a customer

Tailored offerings Dashboard Refresh

[As Customer](#) [As Provider](#)

Filter by status: All Statuses

REQUEST DATE	PROVIDER	PRODUCT	STATUS	ACTIONS
09-01-2026	ENGINEERING - INGEGNERIA INFORMATICA SPA	Test for quote	offering-submitted-by-provider	Details >
08-01-2026	ENGINEERING - INGEGNERIA INFORMATICA SPA	Test for quote	request-canceled	Details >
08-01-2026	ENGINEERING - INGEGNERIA INFORMATICA SPA	Test for quote	request-sent-awaiting-feedback	Details >
24-12-2025	ENGINEERING - INGEGNERIA INFORMATICA SPA	Test for quote	request-sent-awaiting-feedback	Details >
24-12-2025	IN2	Test OFFER	request-sent-awaiting-feedback	Details >

In this view you can see various fields

Request Date - is the Date that has been specified in which a provider must provide an answer

Provider - the Denomination of the provider

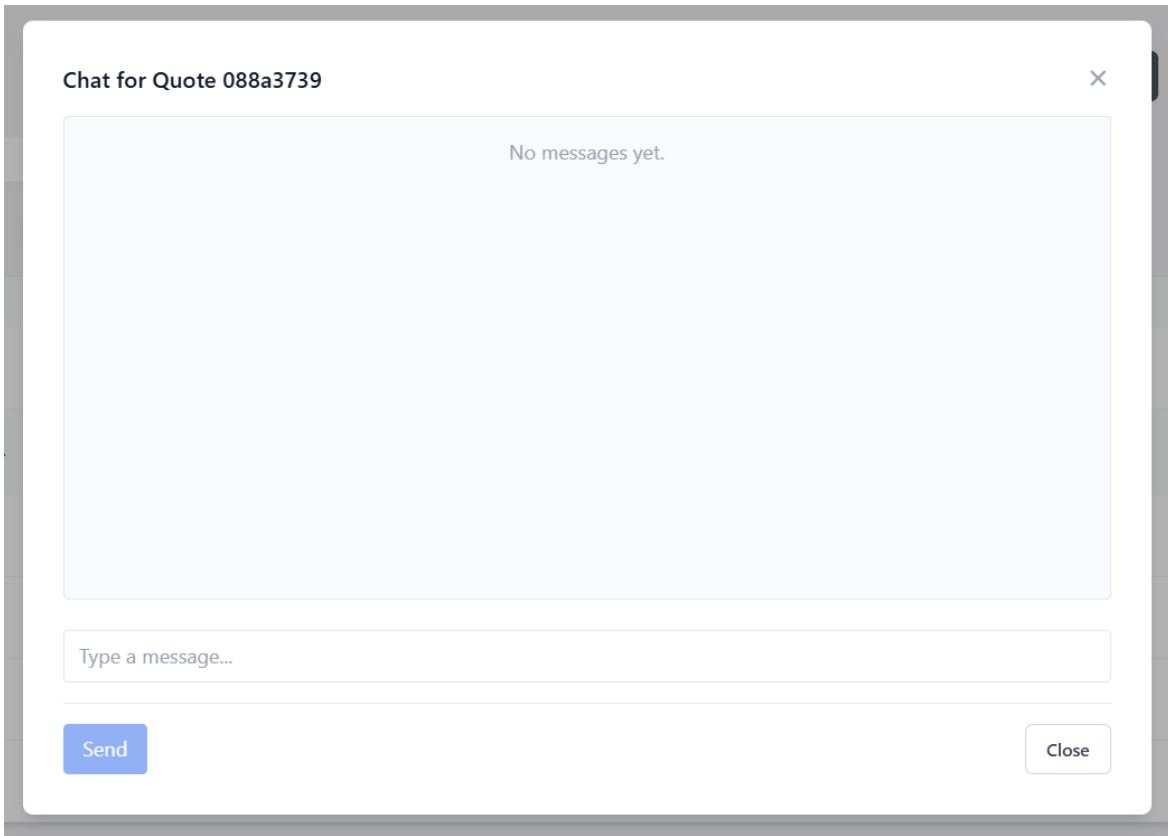
Product - Denomination of the product sold

Status - The status of the request

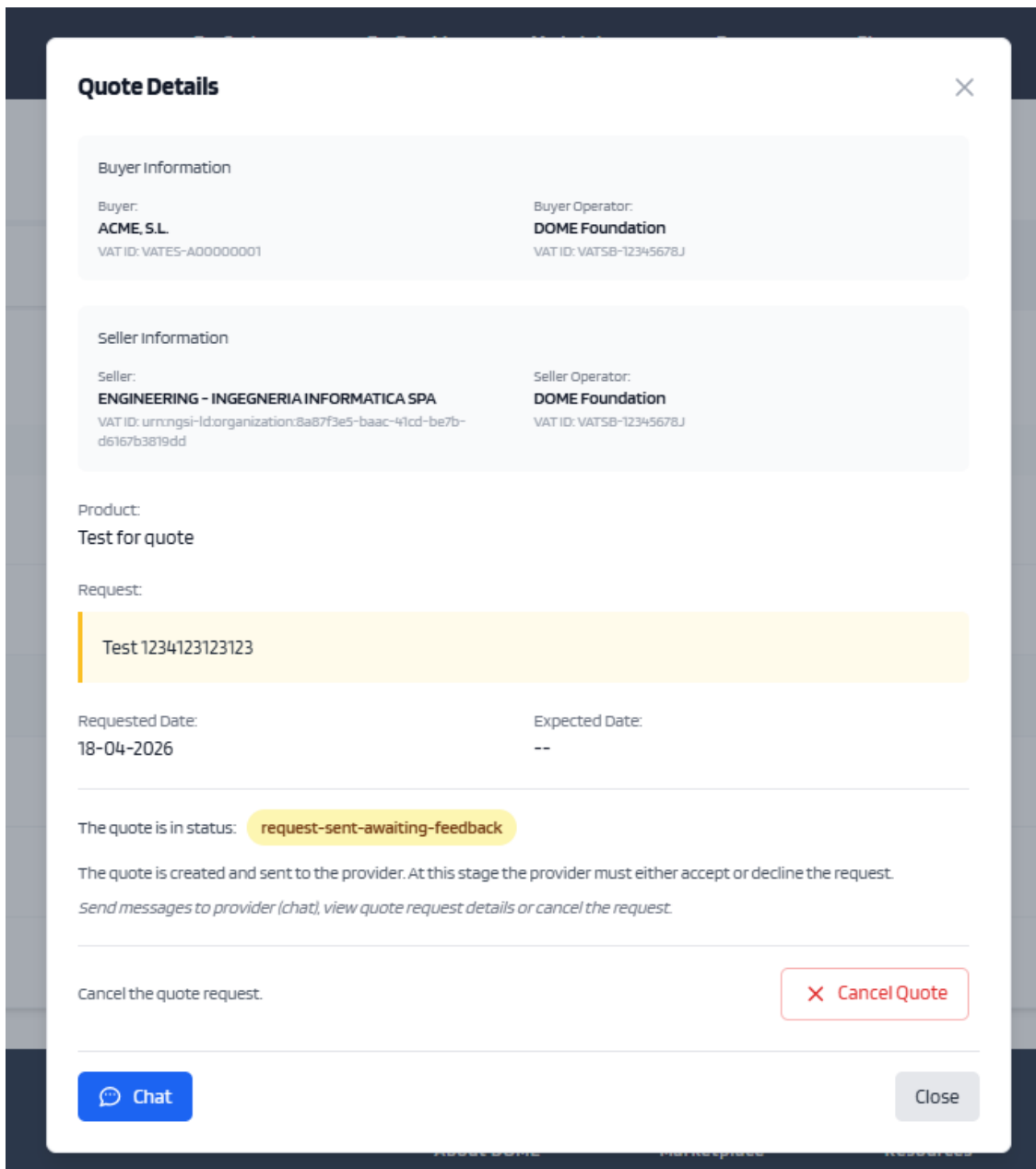
Chat bubble - access to the 1on1 chat

Details - Access to the details of the quest and advanced actions

The chat bubble will let you access the chat for the related quote and send messages to the provider



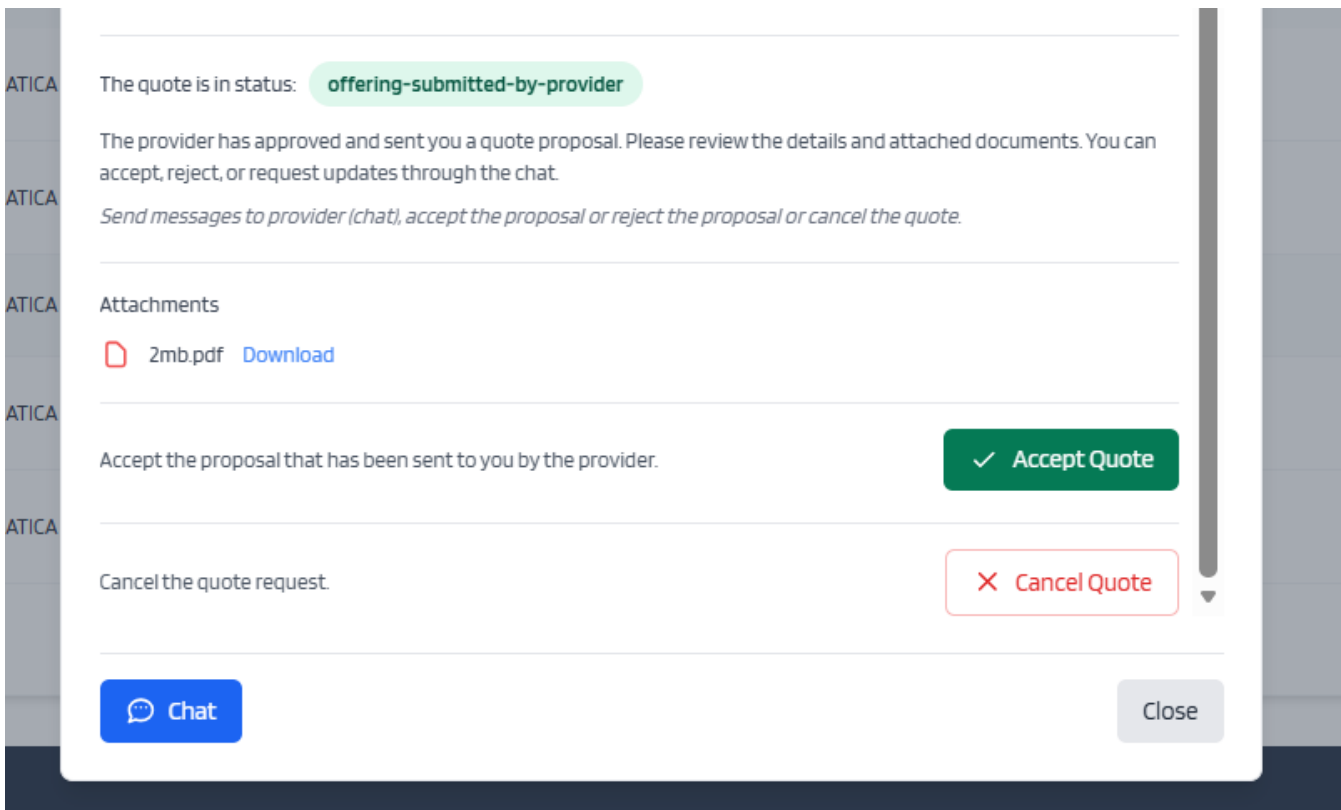
The Details button will open the Quote Details window



Once the provider has uploaded the PDF document, and the quote is in approved, the quote has new interactions inside the Details Modal



Under the "Attachments" Section, you can download the PDF relative to the proposal of the provider



Then clicking **Accept Quote**, will let the Provider know that you accept their proposal and this will formally end the transaction

At any moment, clicking **Cancel Quote** will cancel the quote, and will interrupt any negotiation on it. All actions on the quote will be disabled.

Any details regarding the transactions or products should be asked and specified using the chat functionality